Defense Supply Center Richmond

Headquarters for the Aviation Supply and Demand Chain

Titanium Challenges

Brig Gen Andrew E. Busch, USAF

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Outline

Leading DLA's Aviation Supply & Demand Chain

- **Aviation Supply Chain's Strategic Imperative**
- **Aviation Supply Chain Trends**
- **Way Ahead**

Aviation Supply Chain's Strategic Imperative

Leading DLA's Aviation Supply & Demand Chain

- **Titanium access for production *and* sustainment**
- **Titanium pricing anticipated to rise**
- **F-35 replaces significant portion of aviation sales base**

JSF replaces:

A-10	**Sunset > 2028**
F-16	**Sunset in 2028**
F/A-18A-D	**Sunset > 2023**
AV-8B	**Sunset in 2024**

Potential Lost Sales:

Common	**$ 573M**
Unique	**$**

How can I become a primary Source of Supply for F-35 production and sustainment?

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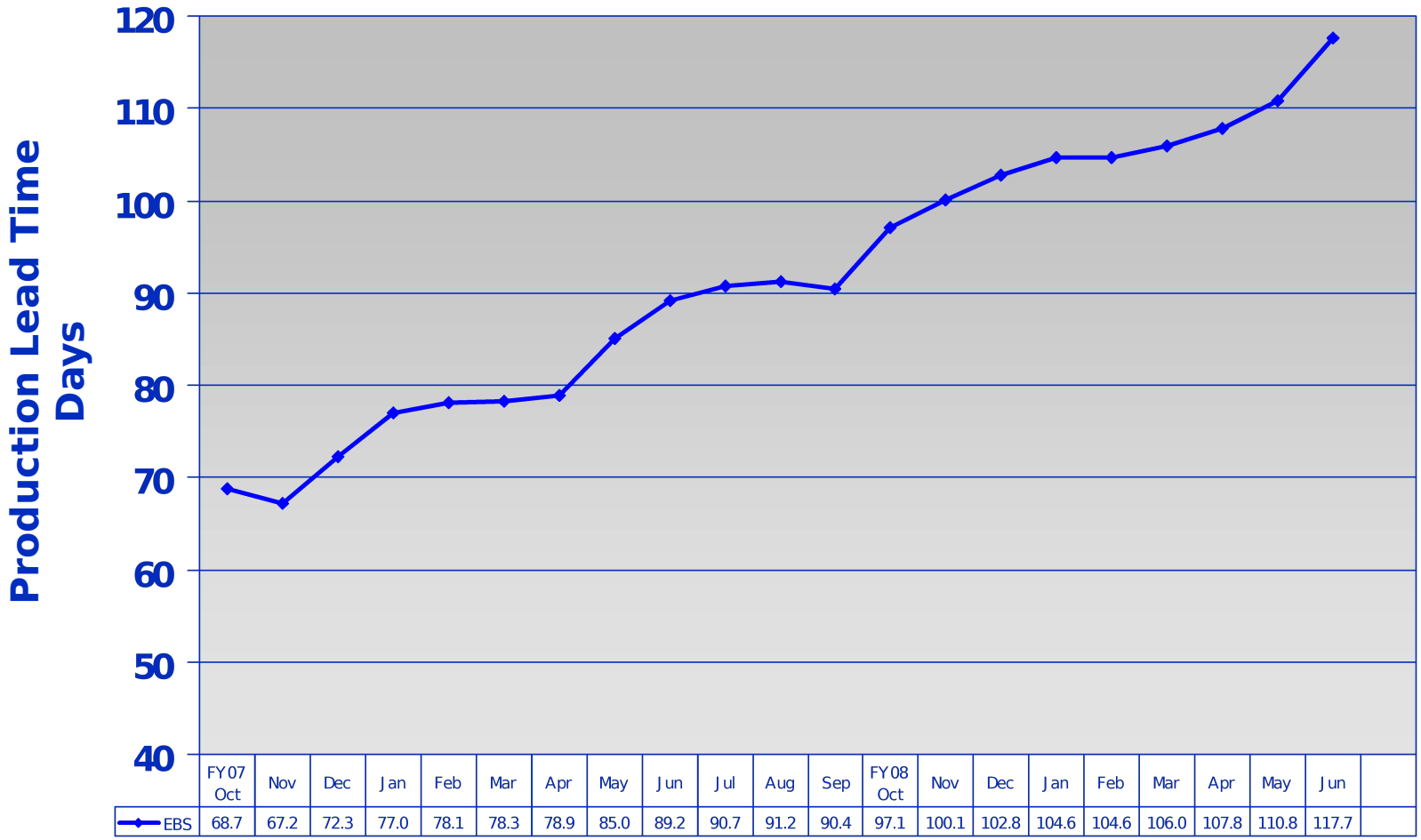
Aviation Supply Chain
Production Lead Time (PLT)

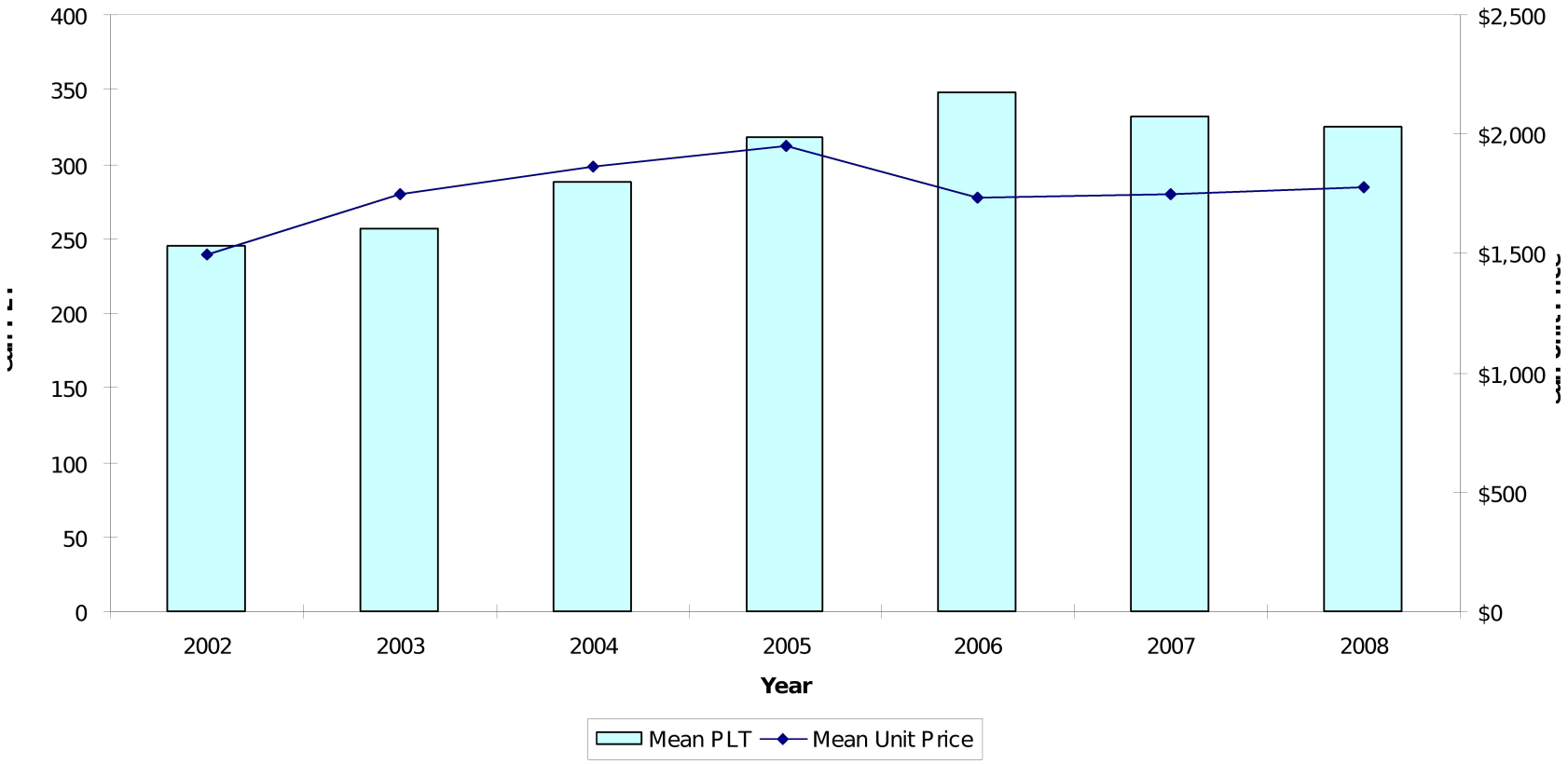
Leading DLA's Aviation Supply & Demand Chain



	FY07 Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	FY08 Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	
EBS	68.7	67.2	72.3	77.0	78.1	78.3	78.9	85.0	89.2	90.7	91.2	90.4	97.1	100.1	102.8	104.6	104.6	106.0	107.8	110.8	117.7	

Titanium Production Lead Time and Unit Price

Leading DLA's Aviation Supply & Demand Chain



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Way Ahead

Leading DLA's Aviation Supply & Demand Chain

- **Need Industry's Help on Improving Availability**
- **Collaborate on Options For Support**